# **THIS ASSOCIATION YEAR:**

What are your top two priorities as you lead your local association this year?

Your Organizational Specialist will have more information about how

to stay connected with NSEA to better engage your members

1.

2.

# **PLANNING GUIDE & CALENDAR**

The key **Contact your NSEA Organiz** 

Leaders:

• Year-Round Membership Plan

Exec team: Discuss next year assign-

ments, schedule, extra duty, etc.

**Bldg Meeting Topic:** JULY **ASSOCIATION LEADERSHIP PLANNING** Local Activity: Train local leaders and Member Organizers; acquire new It is a good idea to set regular dates for Association meetings. employee list. For instance, holding a meeting the day after the Board of Education's regular meeting is a good way to keep your meeting date in the mind of members. **Administration:**  Attend Board meeting **REASONS FOR A MEETING:** • Prepare members for the school year. • Inform/Educate members about issues and concerns. Leaders: Appoint negotiations team/attend Plan upcoming events. collective bargaining dinner
Year-Round Membership Plan **M** • Take formal action. • Report on Board of Education action and discussions. **Bldg Meeting Topic:** 6 Planning membership recruitment and engagement. Bargaining topics discussion
Discuss Children's Fund 0 **YOUR RESPONSIBILITIES:** F Local Activity: • IN ADVANCE OF THE MEETING: • Negotiations prep work Send early notification of time, date and location. As the meeting nears, share the agenda. Host engagement activity or event Õ • AT THE MEETING: Administration: • Set Nov - Dec bargaining dates Manage discussion; stick to agenda; document the events. • FOLLOWING THE MEETING: Leaders: Follow-up on action items; share minutes with members; be available to members. *Review tentative agreement carefully* before sharing with members Share NSEA elections information ANUARY 183 Year-Round Membership Plan ((:edCOMMUNITIES® Bldg Meeting Topic: *Review grievance procedures* NATIONAL Review Bylaw amendments **EDUCATION** Contract ratification vote ASSOCIATION Where Great Minds Are Inspired nea.org Local Activity: Begin JustOne Membership Drive Free and open to all members, NEA edCommunities is the place online where educators, Administration: school support professionals, and community members join forces to improve student Attend Board meeting success. A variety of groups exist to address diverse education issues. What does NEA edCommunities do? Leaders: Attend Delegate Assembly. Encourage Connects educators to virtual groups by interest topics Leadership Institute attendance. • Provides a safe means to collaborate with colleagues through discussion and file sharing Year-Round Membership Plan • Facilitates collaboration at national, state and local levels **Bldg Meeting Topic:** APRIL • Provides access to online events, webinars and meet-ups NSEA Field Rep. presentation on contracts, assignments & member rights How do I use it? Local Activity: • Go to mynea360.org and click the "Sign Up" link • Early Enrollment Engagement Complete your profile • Join a group/Search for colleagues/Engage in the discussion Administration:

to a succe ational Sp	essful Association year is pecialist or the NSEA Pre
AUGUST	Leaders: • Invite NSEA organizational to first meeting of the year • Year-Round Membership Pl Bldg Meeting Topic: • Membership meeting • Member recruitment/detail • Add Membership Local Activity: • New Teacher Event/ Collect Information Cards Administration: • Select administrative and/or school board contact
NOVEMBER	Leaders: • Begin negotiations • Year-Round Membership Pl Bldg Meeting Topic: • Evaluation info & red flags Local Activity: Share New Ed • Continue one-on-one conver- potential members Administration: • Attend Board meeting
FEBRUARY	<ul> <li>Leaders:</li> <li>Read/respond to NSEA main regarding RA/NSEA Delega</li> <li>Year-Round Membership Plession</li> <li>Bldg Meeting Topic:</li> <li>District mini-grants</li> <li>Letters of Intent/Teacher construction</li> <li>Local Activity:</li> <li>JustOne Membership Drive</li> <li>Ask potential members to just</li> <li>Administration:</li> <li>Attend School Board meeting for vote and signing of agrees</li> </ul>
MAY	Leaders: • Identify comp study needs. • Year-Round Membership Pl Bldg Meeting Topic: • Early enrollment with poter Local Activity: • End of year celebration!

- Administration:
- Extended contracts & upcor
- Get New Hire List

#### is planning ahead. resident to assist your planning efforts.

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ıl specialist Plan	E R	<ul> <li>Leaders:</li> <li>Membership materials due to NSEA</li> <li>Contact NSEA President to schedule visit</li> <li>Year-Round Membership Plan</li> </ul>
iils	SEPTEMBE	<ul> <li>Bldg Meeting Topic:</li> <li>Placement/pay, assignment, extra-duty review</li> <li>Set schedule for covering Board meetings</li> </ul>
ct New Hire	PTE	<ul> <li>Local Activity: Membership Recruitment</li> <li>Follow up with new hires re: membership</li> </ul>
act team	SE	<ul> <li>Administration:</li> <li>Exec Team meet with administration</li> <li>Submit annual Recognition letter, if your local is not certified</li> </ul>
Plan	ER	Leaders: • Review Association Bylaws • Contact NSEA President for assistance • Year-Round Membership Plan
5	MB	<ul> <li>Bldg Meeting Topic:</li> <li>Celebrate! Hold an Association/social gathering</li> </ul>
d Data versations with	DECEMBE	
	D	Administration: • Attend Board meeting
iiling ate Assembly Plan		<ul> <li>Leaders:</li> <li>Complete online settlement report and forward to NSEA</li> <li>Year-Round Membership Plan</li> </ul>
ontracts	MARCH	<ul> <li>Bldg Meeting Topic:</li> <li>Officer/Delegate Assembly, NEA Representative Assembly elections, Bylaw amendments</li> </ul>
e continues join		Local Activity: • Scholarship fundraiser
ting reement		Administration: • Team discussion on individual contracts
:. Plan		Leaders: • Attend Comp study training • Building rep training • Year-Round Membership Plan
ential members	۳	<ul> <li>Bldg Meeting Topic:</li> <li>Set Association meeting dates for coming school year</li> </ul>
	JUNE	<b>Local Activity:</b> <ul> <li>Summer member event</li> <li>Outreach to New Hires</li> </ul>
oming trainings		Administration: <ul> <li>Attend Board meeting</li> </ul>

# **Member Advocacy: A Primer**

## The Role of Local Association Officers in the Delivery of NSEA Member Advocacy Services

#### Most Important Role: To Inform Member of Right to Seek NSEA Assistance

Perhaps one of the most important benefits of membership in the NSEA is the professional and legal assistance provided to members in situations involving job security.

Members can be confronted with job security issues in a variety of circumstances including:

■ Discipline or job performance matters ranging from warnings or reprimands to recommendations for termination or cancellation of employment;

■ Certification matters when complaints are threatened or actually filed against a member with the Commissioner of Education;

■ Civil or criminal liability for acts or omissions arising in the performance of professional duties; and

#### Grievances.

Local association officers and leaders perform an important function in the delivery of member advocacy services in each of these areas. However, as an appointed or elected representative of the local association affiliated with the NSEA, it is important to be aware of and understand your role in such situations, and the nature of your professional and legal obligations which exist in the delivery of member services and matters involving job security of members.

**THE PRIMARY** and most important role of local association leadership in such matters involves **promptly** informing the member at risk of their right to seek professional and/or legal assistance under the NSEA Legal Assistance Policy. This valuable assistance is of no benefit to the member if the member is not promptly made aware of its availability.

On the other hand, a member has a right not to seek such assistance. Therefore, once a matter comes to your attention involving the job security of a member, promptly inform the member of their right to seek assistance from the NSEA and provide the member the information necessary for the member to seek such assistance. This will typically involve simply having the member telephone the NSEA's Director of Advocacy in Lincoln at 1-800-742-0047 for further information and assistance. You may also wish to contact the director yourself to alert on the matter or seek additional guidance as to your proper role from that point forward.

**NEVER TAKE** it upon yourself to "investigate" the matter. Statements made to you by the member or statements made by you to others in such situations are generally not privileged and could be used as evidence against the member. Information that comes to your attention involving a member's job security should be kept confidential by you, and you should counsel others aware of the matter not to discuss it. To the extent the member requests professional and/

or legal assistance from the NSEA, your subsequent role in the matter is limited to providing that assistance specifically requested by the NSEA representative or the attorney retained to assist or represent the member by the NSEA.

#### MANY TIMES, association

officers or leaders are approached by representatives of a school district's administration to discuss a job security matter involving a member. Do not accept such invitations unless you are first authorized to do so by the member. In most cases, such discussions should only occur with the member present. If you are authorized to visit with the administration without the member present, listen but disclose nothing. You can be assured that the administration has not requested to visit with you for the benefit of the member. Rather, such visits are usually initiated by the administration to secure additional evidence against the member.

Members should be informed of their right to request that an association representative be present with them during any conference requested by the administration with the member.

**DO NOT CHASE** or repeat rumors. Again, if information comes to your attention involving a member's job security, only advise the member of their right to seek assistance from the NSEA and/or contact the NSEA yourself for further guidance.

Any questions or concerns you may have as to your proper role in the delivery of member advocacy services to association members should be directed to the NSEA Director of Advocacy or to your local NSEA Organizational Specialist.

For more details, call NSEA at 1-800-742-0047.

# NSEA LOCAL ASSOCIATION QUICK REFERENCE PRESIDENT'S PLANNING GUIDE

A quick and helpful month-to-month guide for the presidents of local association affiliates of the Nebraska State Education Association.

# Thank you for your service to your members!

The local association president leads the executive committee leadership team that has the primary responsibility for the success of the local association. The president must willingly give time and effort to the duties of the office and possess a cooperative spirit while working with school employees, administrators, the Board of Education and the public. Members must be able to trust that all association-related and personal conversations with the president are confidential. The president acts as coordinator and leader for all the activities of the Association but should <u>not</u> attempt to do all the work. Other members of the executive team (vice president, secretary, treasurer, etc.), building representatives and members are there to help — just ask them!

Presidential duties include:

- Presiding over local association meetings;
- Appointing and delegating duties to committee members;
- Planning the local association's objectives, pr meetings;
- Sharing information from NSEA and NEA;
- Serving as the local association's chief spokes contact for the public, the media, the adminis the Board of Education;
- Lead and coordinate enforcement of local as Bylaws and the negotiated agreement; and
- Attend local school board meetings.

### Your NSEA Leadership Team and Governance District Leadership are available to support you!

Contact NSEA President Tim Royers to attend meetings, update Bylaws and plan membership engagement. Email: tim.royers@nsea.org

# Remember: Your NSEA Organizational Specialist is Here to Help You Succeed!

Each of NSEA's 18 field representatives is assigned to a geographic area of Nebraska. Questions? Contact NSEA at 1-800-742-0047!

PRESIDENT |

Tim Royers tim.royers@nsea.org

VICE PRESIDENT Paul Schulte paul.schulte@nsea.org

#### **EXECUTIVE DIRECTOR**



	Gather These
	Important Documents:
tee	Negotiated Agreement
	Local Association Bylaws
rogram and	A copy of a current
5	individual teacher contract
	Grievance Policy
sperson and	Board Policies
stration and	🖵 Current Membership
	Roster
sociation	Current list of potential
	members
	Staff handbook

#### SECRETARY/TREASURER | Renae Noble

Renae Noble nobledr635@gmail.com

### NEA DIRECTOR Edward T. Ventura, Jr.

OR Trish Guinan trish.guinan@nsea.org venturaomaha@gmail.com